

Ocean Rate Bulletin



Wine:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during October 2005. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2005.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2005. Source: PIERS, October 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 31, 2005. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Wine are quoted on full 40-foot dry or refrigerated containers depending on the demand for the shipments moving that quarter.

Definitions:

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
Chassis = Chassis Surcharge
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Antwerp, Belgium

Wine

Monthly Market Share For: October 2005

Month\Year: 103.4 \ 939.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Lykes Lines	26%	4%	28										
Hapag-Lloyd	24%	32%	24	\$615 ¹⁶	\$1270	\$40	6%	\$500				15 KT	\$11,589
Lloyd Trestino	21%	5%	27										
P&O Nedlloyd	10%	24%	21										
Star Shipping	10%	13%	26	\$9,225			6%	\$500					\$10,279
NYK Line	6%	6%	24	\$9,225	\$1270		6%	\$500					\$11,549
Evergreen	2%	11%	27										
Hatsu Marine Ltd.	1%	1%	27										
Mexican Line	0%	4%	28										

Weighted Average Container Rate \$11,264

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Wine

Monthly Market Share For: October 2005

Month\Year: 3.0 \ 53.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	100%	19%	19										
Hanjin	0%	63%	21										
OOCL	0%	9%	22	\$1,650	\$455	\$40							\$2,145
Hapag-Lloyd	0%	7%	22	\$2,100	\$455	\$40							\$2,595

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Busan, South Korea

Wine

Monthly Market Share For: October 2005

Month\Year: 50.2 \ 310.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	74%	62%	11										
Hyundai	14%	5%	9										
MOL	12%	14%	11	\$950	\$455	\$40							\$1,445
Maersk-SeaLand	0%	10%	16	\$9,725 ²²	\$455	\$40							\$10,220
APL	0%	5%	11	\$3,334 ²³	\$364 ²³	\$40							\$3,738

Weighted Average Container Rate \$1,445

²² Rate is for refrigerated shipment, not dry shipment.

²³ Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Colon, Panama

Wine

Monthly Market Share For: October 2005

Month\Year: 24.8 \ 50.6

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hapag-Lloyd	100%	96%											
APL	0%	4%											

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Felixstowe, UK

Wine

Monthly Market Share For: October 2005

Month\Year: 23.3 \ 158.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hanjin	69%	14%	18										
APL	23%	74%	28										
Maersk-SeaLand	9%	1%	24										
Yang Ming	0%	10%	13										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Hong Kong

Wine

Monthly Market Share For: October 2005

Month\Year: 22.6 \ 163.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	51%	38%	16	\$1,247 ²³	\$192 ²³	\$40							\$1,479
Maersk-SeaLand	13%	2%	18	\$9,725	\$455	\$40							\$10,220
COSCO	9%	11%	16										
MOL	9%	2%	15	\$735	\$455	\$40							\$1,230
Evergreen	9%	1%	17										
Hapag-Lloyd	4%	14%	16	\$208 ¹⁶	\$24 ¹⁶	\$40						19 KT	\$4,448
P&O Nedlloyd	0%	6%	13	\$1,800	\$455	\$40							\$2,295
Yang Ming	0%	13%	16										
OOCL	0%	6%	16	\$1,285 ²³	\$364 ²³	\$40							\$1,689

Weighted Average Container Rate \$3,105

¹⁶ Rate is calculated per KT not by container.

²³ Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Hsingkang, China

Wine

Monthly Market Share For: October 2005

Month\Year: 2.0 \ 14.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hyundai	100%	14%	12										
COSCO	0%	55%	13	\$1,600									\$1,600
K Line	0%	20%	15										
OOCL	0%	7%											
China National	0%	4%											

Weighted Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Wine

Monthly Market Share For: October 2005

Month\Year: 26.8 \ 210.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	63%	57%	13	\$1,750 ²¹	\$140 ²¹	\$40							\$1,930
Yang Ming	19%	13%	13										
COSCO	7%	4%	13	\$1,250									\$1,250
Hapag-Lloyd	4%	3%	12	\$208 ¹⁶	\$456	\$40	5%					19 KT	\$4,646
MOL	4%	0%	16	\$735	\$455	\$40							\$1,230
OOCL	3%	1%	13	\$2,000 ²³	\$364 ²³	\$40							\$2,404
Hanjin	0%	13%	13										
Maersk-SeaLand	0%	4%	21	\$9,459	\$455	\$40	5%						\$10,427

Weighted Average Container Rate \$1,977

¹⁶ Rate is calculated per KT not by container.

²¹ Rate is for a dry shipment, not a refrigerated shipment.

²³ Rate is based on a 20 foot container, not a 40 foot container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Rotterdam, Netherlands

Wine

Monthly Market Share For: October 2005

Month\Year: 278.0 \ 2,528.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Star Shipping	35%	24%	27	\$9,225			6%	\$500					\$10,279
P&O Nedlloyd	31%	29%	21										
Hapag-Lloyd	30%	33%	29	\$615 ¹⁶	\$1270	\$40	6%	\$500				15 KT	\$11,589
NYK Line	2%	4%	27	\$7,250	\$846		6%	\$500					\$9,031
APL	1%	1%	24										
Evergreen	1%	0%	31										
Mexican Line	0%	6%	22										

Weighted Average Container Rate \$10,826

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Wine

Monthly Market Share For: October 2005

Month\Year: 4.0 \ 76.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	50%	32%	16										
Hapag-Lloyd	50%	24%	16	\$1,880	\$455	\$40							\$2,375
K Line	0%	21%	18										
MOL	0%	8%	20	\$883	\$455	\$40							\$1,378
Maersk-SeaLand	0%	7%	27	\$750 ²²	\$455	\$40	9%					15 KT	\$12,758 ²⁵
APL	0%	5%	20	\$2,505	\$455	\$40	9%						\$3,225

Weighted Average Container Rate \$2,375

²² Rate is for refrigerated shipment, not dry shipment.

²⁵ Rate is calculated per KT not by container

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Sydney, Australia

Wine

Monthly Market Share For: October 2005

Month\Year: 13.0 \ 71.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Austrailian New Zeala	69%	69%	29										
Hamburg SUD	31%	11%	21	\$5,540									\$5,540
CMA-CGM	0%	10%	38	\$3,500									\$3,500
Compagnie Maritime	0%	7%		\$2,900 ²³	\$394 ²³	\$40							\$3,334

Weighted Average Container Rate \$5,540

²³ Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Wine

Monthly Market Share For: October 2005

Month\Year: 173.9 \ 1,419.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	40%	34%	9	\$1,035 ²³	\$364 ²³	\$40							\$1,439
Hanjin	20%	21%	10										
Hapag-Lloyd	17%	6%	11	\$193 ¹⁶	\$24 ¹⁶	\$40	50%					21 KT	\$6,624
K Line	14%	17%	10	\$4,263	\$252	\$40	47%						\$6,559
NYK Line	5%	8%	13	\$950	\$455								\$1,405
P&O Nedlloyd	2%	5%	10	\$3,300	\$455	\$40							\$3,795
Hyundai	1%	6%	10										
Maersk-SeaLand	0%	3%	13	\$6,893	\$455	\$40	50%						\$10,835

Weighted Average Container Rate \$3,546

¹⁶ Rate is calculated per KT not by container.

²³ Rate is based on a 20 foot container, not a 40 foot container.

Ocean Rate Bulletin

LA/LB/Oakland ports To Thamesport, UK

Wine

Monthly Market Share For: October 2005

Month\Year: 577.1 \ 6,158.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	61%	52%	26	\$598 ¹⁶	\$1270 ¹	\$40	6%	\$500				15 KT	\$11,318
P&O Nedlloyd	18%	19%	23										
Mexican Line	14%	25%	27										
NYK Line	5%	3%	26	\$8,970	\$1270		6%	\$500					\$11,278
Evergreen	2%	1%	30										

Weighted Average Container Rate \$11,315

¹ Rate is per container

¹⁶ Rate is calculated per KT not by container.